

SECTION D: ANNUAL REPORT

Overview

The "Annual Report" encourages both individual participation and group projects. It is an instructional enrichment project for marketing education programs and DECA chapters. The report is designed for chapters to develop a well-rounded program of leadership and is based on chapter activities, community efforts and achievement accompanied with an awards program for chapter recognition at the state level. The purpose of the DECA Annual Report event is to encourage DECA chapters to plan a yearly program of chapter activities in keeping with the mission and guiding principles of DECA and to give recognition to those chapters fulfilling these aims to a high degree. These activities are based on the aims and purposes of Virginia DECA and are, therefore, the standards of excellence for all DECA chapters.

In developing a program of leadership for your chapter, place emphasis on activities included in the Annual Report. Chapters may claim credit for activities by submitting a report including documentation at the state level. Chapters will submit their reports for verification and review by the AR judge for the award achievement level.

The Annual Report represents documentation of many of the activities a local chapter conducts in each year. Although the format may differ, it follows the pattern of an annual business report. The report may be used for a variety of purposes such as:

- A report to school administrators and guidance personnel
- A promotional tool to share with potential students and parents
- A recruitment tool for prospective members
- An instructional device to illustrate a business annual report

The VA DECA Annual Report should be used as an opportunity to market your program, a tool to build relationships with key stakeholders such as parents, teachers, and administration as well as a historical record of your year.

Philosophy

DECA is a co-curricular student organization that is part of the Marketing Education Program. DECA supports the acquisition of course competencies learned in the classroom and through occupational experiences. A comprehensive program of activities ensures that all members will benefit from the educational objectives of Virginia DECA. Participating in the Annual Report Project will foster a comprehensive program of activities. The DECA Annual Report is organized into key metrics, each of which is valued by a predetermined number of shares. The shares represent the investment a local chapter makes in its commitment to establishing and maintaining an active DECA chapter. For each key metric completed and reported, the total amount of shares for that standard is awarded to the chapter. The shares are then totaled, and awards determined as presented in the specifications for the event.

General Information

- 1. Activities conducted starting with attendance at SLC and concluded prior to the next SLC are eligible for inclusion in the Annual Report unless otherwise specified. Activities planned between the due date and the beginning of SLC may be claimed.
- 2. Local chapters competing for the awards will be rated based on key metrics that carry share values according to the effort required and the importance of the activity.
- 3. Shares are awarded for each key metric completed and correctly reported.
- 4. The goal of chapters is to accumulate shares to achieve the desired award level.
- 5. Three types of awards will be given. To receive one of these awards, a chapter must earn a predetermined number of shares as follows (1300 Shares Available):
- Blue Chip Award 1000 shares
- Preferred Award 800 999 shares
- Fortune 500 Award 500 799 shares
- 6. A chapter may NOT count activities in more than one section. If the judge identifies such an activity, the appropriate number of shares for the duplicated events will be deducted from the share total. Additionally, events may not be modified to count as new or different activities.

Annual Report Format and Specifications

New in 23-24 - Students have creative freedom on how their annual report is formatted and what technology is used create it.. For example, students may choose to use Canva.

Document Requirements

- Limited to 20 pages.
- Page Size: 8 1/2 x 11
- Include a cover/title page does not count towards 20 pages
 - Include your chapter's name
 - Include "Annual Report 2023-2024"
- Include a Table of Contents does not count towards 20 pages
- Clearly label the sections you are claiming shares for:
 - Message from Chapter Leadership
 - Chapter Operations and Leadership
 - Chapter Marketing and Related Clusters Career Experiences
 - State and National DECA Activities
 - Chapter Public Relations
 - Project Management Activities
 - Participation in Competitive Events
 - Chapter Social Events
 - High Quality Work Based Learning Activities
- Pages must be numbered starting with first page of content. (Title Page and Table of Contents will not be numbered)
- Only include sections the chapter is claiming shares for.
- Chapters have creative freedom on layout and design.
- Chapters should use a mixture of text and graphics to complete the Annual Report.
- Decorative artwork, color, and creativity are permitted and encouraged throughout the report.
- The Annual Report will be submitted in the Judge Pro System as a PDF.

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2023-2024 VA DECA Annual Report Chapter Statement of Assurances

apter Name:	Level Claimed: _	Blue Chip 1000	Preferred 800-999	Fortune 500 500-799	
rify that all information contain Chapter Advisors listed on your					
President Name		President Signature			
Advisor Name		Advisor Signature			
Advisor Name		Advisor Signature			
Advisor Name		Advisor Signature			
Advisor Name		Advisor Signature			
Advisor Name		Advi	sor Signature		

Please print the rubric and signature page.
Sign and claim shares.
Upload to submission site as a separate document.

Advisor Signature

Advisor Name

2023-2024 VA DECA Annual Report Scoring Rubric

Activity	Shares	Shares Claimed	Shares Awarded
Message from Chapter Leadership	25		
Chapter Operations and Leadership See sub-sections below to claim shares.	550		
Description of Chapter and School Community	50		
Installation Ceremony	50		
Initiation Ceremony	50		
Marketing/DECA Membership Recruitment Activities	200		
Chapter Meetings	100		
Officer Training	50		
Officer and Leadership Team Meetings	50		
Chapter Marketing and Related Career Experiences	50		
State and National DECA Promotional Activities	100		
Chapter Public Relations	75		
Project Management Activities	200		
Participation in Competitive Events	125		
Chapter Social Events	75		
High Quality Work Based Learning Activities	100		
Total Shares	1300		

VA DECA Annual Report Key Metrics and Shares

1a. Title Page/Cover Page

1b. Table of Contents

2. Message from Chapter Leadership 25 Shares

Chapters may claim <u>25 Shares</u> for including an opening message to chapter stakeholders. Suggestions include briefly highlighting the year; introducing the chapter; or thanking stake holders for their support of the chapter.

3. Chapter Operations and Leadership 550 Shares

a. Description of Chapter and School Community 50 Shares

- i. Chapters can earn 25 shares by describing their chapter and school community.
- ii. Membership data should be shared in this section.

b. Installation Ceremony 50 Shares

i. Installation ceremony must include a description of the manner in which officers were installed.

c. Initiation Ceremony 50 Shares

i. Initiation ceremony must include a description the manner in which new members were initiated.

d. Marketing/DECA Membership Recruitment Activities 200 Shares

- i. 50 Shares are earned for the completion of each activity. A maximum of 4 activities can be reported.
- ii. Examples (but not limited to) of recruitment activities include:
 - 1. Brochure
 - 2. Television Spot
 - 3. News Release
 - 4. Open House
 - 5. Bulletin Board
 - 6. Website: Banner/Photo/ Article
 - 7. Visual Presentation
 - 8. School Announcement
 - 9. Events to promote membership

e. Chapter Meetings 100 Shares

- i. The chapter will earn 25 shares each for up to four chapter meetings.
- ii. Please include the date of the meeting and meeting theme.

f. Officer Training - 50 shares

i. Shares awarded for chapter participation in an officer/member leadership training. Participation may include district DECA chapters, local chapter, regional DECA training provided by the Chartered Association Advisor. (e.g. Officer Leadership Retreat), or a combination of all career and technical organizations within a geographic area.

g. Officer and Leadership Team Meetings - 50 shares

i. Additional shares may be claimed for officer or leadership team meetings. Max 2 (25 shares each)

4. Chapter Marketing and Related Clusters Career Experiences 50 Shares

Chapters may claim <u>25 Shares</u> (max of 50 shares) for each career experience or field trip that enhances members' understanding of marketing, finance, management, hospilaity or entrepreneurship.

- i. Examples include sports career days outside of the classroom; Marketing Day at the State Fair; inhouse field trips where speakers are brought in for the chapter; other experiences arranged by marketing teachers for DECA members.
- ii. These events cannot be used anywhere else in the Annual Report.

5. State and National DECA Promotional Activities 100 Shares

The purpose of these events is to provide recognition for the Marketing program and DECA. These events encourage chapters to promote Marketing and DECA within their school and community. This can be accomplished through a leadership program, guest speakers, information booths, displays, receptions, gifts to teachers, and/or news releases.

- a. 50 shares will be awarded if a chapter holds Virginia DECA Day events.
- b. Additional activities may be claimed for <u>50 shares</u> if events are conducted during the month of October and/or November for DECA Month
 - i. These events cannot be counted in any other Annual Report activity.

6. Chapter Public Relations 75 Shares

Chapters must participate in at least two of the categories below. Please provide examples or documentation of public relations activities. Shares are based on each item of promotion. Promotions can highlight any aspect of the DECA/Marketing program.

- a. Print/Broadcast Public information activities may count for 15 shares each.
 - i.items in local or school newspapers; trade publications; school division publications
 - ii. using television, online video clip, radio spot/ features including school announcement spots
- b. Online Documentation may count for 15 shares each
 - i.web sites; district, state, national newsletters, or the Virginia DECA Web site, and DECA Direct, etc.
- c. Social Media
 - i.active use of social media sites will count 15 shares each. 15 updates = 15 shares
 - ii. Social media posts should be spread throughout the year to claim shares.
 - iii. Social media platforms must be the chapters, NOT personal accounts
- d. Public appearances will count 15 shares each.
 - i. Appearances may be to a civic, trade, or parent association (examples include: Retail Merchants Assoc.; Chamber of Commerce; Business & Professional Women's Club; Kiwanis, Lions, or Rotary Club as well as local School Boards, PTSOs, and Advisory Councils. Other appearances must be made before a legitimate meeting of a group.

7. Project Management Activities 200 Shares

- a. <u>100 shares</u> may be claimed for one chapter-wide community service project. This project can be either Community Giving or Community Awareness.
 - i. This must be a separate community service activity, and it cannot be counted elsewhere in the VA DECA Annual Report.
 - ii. Credit is given for only one activity.
 - iii. The date should be included.
- b. 25 Shares may be claimed for any other Project Management DECA project that was carried out by the DECA Chapter.
 - i. 25 shares each with a maximum of four projects.
 - ii. Submission of written projects for state competition is NOT required to claim shares for this section.
 - iii. DECA chapter projects that may be submitted for shares include: additional Community Service Project (if not used in A) (Community Awareness or Community Giving), Business Solutions Project, Career Development Project, Financial Literacy Project, Sales Project, and School Based Enterprise Certification.

8. Participation in Competitive Events 125 Shares

To claim shares document who attended each conference if space allows. Alternatively summarize how the chapter participated at each conference.

- a. District Leadership Conference the maximum of <u>50 shares</u> is based on 10 shares per each event in which the chapter participates. Only five will be counted.
 - i. Specialized program chapters (not affiliated with a high school) will be awarded shares proportionate to the percentage of participation compared to actual eligibility in competitive events.
- b. State Leadership Conference A chapter may claim <u>50 shares</u> if it is represented by at least one of the following; a scholarship finalist, a state officer candidate, a SLDA participant, voting delegate, or competitor at the prior State Leadership Conference.
- c. International Career Development Conference A chapter may claim <u>25 shares</u> if it is represented by at least one of the following; a scholarship finalist, a state officer, an academy participant, voting delegate, or competitor at the prior ICDC (International Career Development Conference).

9. Chapter Social Events 75 Shares

A maximum of <u>75 shares</u> are awarded for chapter-wide social activities. The first activity is awarded <u>50 shares</u>, the second is awarded <u>25 shares</u>.

- a. Credit is given for a maximum of two activities.
- b. Briefly describe when the event took place, where it took place, and who attended.
- c. This must be a separate social activity, and it cannot be counted elsewhere in the VA DECA Annual Report.

10. High Quality Work Based Learning Activities 100 Shares

Chapters may claim shares for holding EITHER a Work Based Learning Event OR a Business Partner Recognition Activity.

Qualifying Categories (shares awarded for 1 category)

- a. Work Based Learning Event/Employer Recognition Event The 100 shares are awarded for recognizing work-based learning partners. Chapters will choose their method of recognizing these partnerships/relationships with the business community.
- b. Work Based Learning Activity participation by chapter members. The 100 share are awarded for describing and documenting the Work Based Learning Activity members participated in.
- c. Business Partner Recognition The 100 shares are awarded for recognition of key program supporters. Recognize all partners at the same time. Recognition should be:
 - i. Made public, visible to the public, or provided in multiple forms
 - ii. Examples of possible recognition: Certificates awarded during public event, Plaques provided for display at place of business, Recognition during school or community event